2024 Tax Year Attestation and Acknowledgements

- I/We have received and read the 2024 Engagement Letter, I/we agree to engage Rainbow Accounting Services, LLC, in accordance with the terms indicated. By signing below, I/we acknowledge that it is my/our responsibility to be able to verify and approve all items on the return, including but not limited to: contributions, mileage, inventory, meals and entertainment, travel, refundable credits including EIC, AOC, child tax credits, premium tax credit, receipts for capital assets and stock and mutual fund documentation.
- 2. I/We understand that tax returns will not be started until <u>ALL</u> documents are received. *We also acknowledge the following timeframes regarding return completion and extensions* once <u>ALL information</u> is received:
 - a. All tax returns <u>received by February 28th will be completed by April 15, 2025</u>, the original deadline for individual returns, **provided all information was received by the 28th of February**.
 - b. Tax return documents received <u>during the month of March must acknowledge that an Extension is possible</u>, the later in the month information is received, the higher the chance of an extension. However, all efforts will be made to complete by the original deadline of April 15th. <u>Extensions are an extension of time to file; not time to pay. I/We acknowledge that I/we are responsible for making estimated payments</u>. Rainbow Accounting will not be held responsible for penalties or interest that result from the underpayment or non-payment of estimated taxes.
 - c. All tax documents *received after April 1st will automatically require an Extension*.
- 3. Our office will make three attempts to contact you regarding your tax return being ready to pick up and/or sign. After the third attempt, it becomes your responsibility to contact our office. We will not be held responsible for any returns not signed, picked up and paid for by the deadline after these attempted contacts.

By signing below, I/We are agreeing to all the conditions listed above:

Taxpayer Signature

Spouse Signature

We <u>will not</u> start any requested services without a signed Agreement on file.

We may terminate our representation of you if you insist that we pursue objectives that we consider imprudent, unprofessional, or unethical or if we feel further representation is not warranted for personal reasons. Regardless of the reason for Termination, you are obligated to pay for services provided and costs incurred through the date of termination.

Date

Date