

2024 Tax Year Annual Child/ Dependent Questionnaire

Client Name:

Drop Off / Interview

List ALL Members of your Household - Regardless of whether you claim them or not.

Taxpayer & Spouse do NOT need to be listed

PROOF OF RESIDENCY WILL BE REQUIRED FOR ALL DEPENDENTS

First Name, Last Name (If different)	Social Security Number	Months in home	Support more than 50%	Claimed by you	College Student	Birthdate	Relationship

If you are divorced or separated with child(ren), do you have a divorce or separation agreement?

Form 8332 will be REQUIRED for all non-custodial parents

Were there any changes in dependents from last year?

Explain:

Do you have any children under age 19 (or a full-time student under age 24) with unearned income (investment income) of more than \$1,250?

Explain: (Submit investment statements)

Do you have dependents who must file a tax return?

If yes, would you like us to prepare it? We are happy to file dependent tax returns for a reduced fee.

Were any children born or adopted in 2024?

Did you pay anyone to care for you child/children in your home?

If yes, Household employee status?

Did you pay for child or dependent care so you could work or go to school?

Do you have receipts or cancelled checks for validation?

Child Name:

Amount:

Child Name:

Amount:

Provide Name:

Provide Address:

Provider's Social Security Number or Federal ID#:

Do you have an Employer Childcare Reimbursement Plan?

Are you providing more than 50% support for a parent (even if they parent is living in their own home)?

Have you ever had any Earned Income Credits **disallowed** in previous years?

Preparer Notes: