

IMPORTANT: Things You Need to Know for Tax Season 2022

New This Year

- You will find a Record Saver Envelope with this newsletter. Use it to keep all your tax paperwork in one place as you receive it. We hope the information on the envelope will help you as you prepare your documents.
- **IRS Letters You Should Receive:**
 - **Notice 1444-C** This notice will have the amount of stimulus you received in 2021.
 - **Notice 6419** This notice will have information about your Advance Child Tax Credit Payments that were received in 2021.
 - Watch your January mail for these. **These letters contain CRITICAL information that will be needed to complete an accurate tax return.** They may appear to come from The White House or some other government entity. Watch your mail carefully in January.
- We have a new secure portal system, Tax Dome. Tax Dome has an app for smart phones that allow for scanning or picture taking with your phone. It can then be uploaded to your personal portal. If you are interested and need the link emailed to you, call the office.
- There are several **NEW** and **REFUNDABLE** credits this year. Additional due diligence is being required for these credits. We may be asking for support information that we have not done in the past. Please know this is IRS regulated and not our team requiring this documentation.
- Appointments will be available in person, via zoom or phone.
- Drop offs are welcome for returning clients.

The past two tax seasons have been extended to July 15th and May 15th, respectively. At this time, there has been no indication that the 2022 will be extended. The past two years of additional timeframes has allowed for additional clients. In an attempt to accommodate everyone, we are establishing a new deadline.

Anyone dropping off tax information after March 10th needs to be prepared for a possible extension. **An extension is not definitive, and we will do our very best to serve as many clients by the deadline as possible. However, 600 tax returns in 3 ½ months is very different from 600 returns in 4 ½ months or 6 ½ months, as the past two years have been extended years.

If you are a NEW CLIENT, you need to provide the past 2 years of your tax returns. Once again, this is due to ongoing changes that have just been released and may affect previous years.